

ELECTRONIC SAFETY NETTING TOOLKIT for cancer

The EMIS Web user guide



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Disclaimer:

All the images and screen shots in this guide are taken from a 'dummy' EMIS Web system that is set up for training purposes. Hence they are fictitious and do not represent any real patients nor infer to any real patients.

Introduction

Welcome to the safety netting toolkit user guide for GP practices. This guide is designed to act as a standalone guide. It may also supplement the user video guide (insert link) or a workshop you may have attended on how to use and implement the toolkit.

The toolkit is an electronic method of tracking patients of high to low concern within your surgery using functionalities within EMIS Web that you are already familiar with. The toolkit aims to provide GP surgeries with a robust method to safety net their patients.

The toolkit is designed to be used by the practice team as a whole. It requires the clinicians to use the template and an administrative member of practice staff to lead on the tracking aspects. This can be a new way of working for some surgeries so will require leadership advocacy in order for this to work smoothly. This system should replace existing verbal or paper methods of safety netting and as such offers a centralised, more efficient approach.

The toolkit concept was conceived in collaboration with the Transforming cancer services team for London (TCST). The toolkit has undergone a feasibility trial and several QI PDSA cycles conducted by UCLH Cancer Collaborative to reach its final comprehensive version with feedback from our pilot GP sites. We are currently leading on this version of the EMIS Web toolkit and have a pilot running with further recruitment and an education plan in place.

UCLH Cancer Collaborative is the Cancer Alliance for north and east London that brings together hospital trusts, GPs, health service commissioners and local authorities to improve early cancer diagnosis, outcomes and care for patients in the region. Working with stakeholders, its mission is to achieve world-leading patient outcomes and experience for its local population.

Dr Afsana Bhuyia - GP Macmillan Improvement Lead, UCLH Cancer Collaborative **Prof Kathy Pritchard-Jones** - Chief Medical Officer, UCLH Cancer Collaborative

What is safety netting?

- Safety netting is a strategy to help manage diagnostic uncertainty. It helps ensure patients undergoing investigations or presenting with symptoms which could potentially indicate serious disease, are followed up in a timely and appropriate manner REF 1 and it requires the clinician to explain and share their strategy with their patient.
- The aim is to ensure patients do not drop out of the primary care net but are 'monitored' until their symptoms have been explained or resolved.
- Effective safety netting is dependent on good continuity of information, record keeping and coding REF 2.
- There is little agreement on how to interpret or apply safety netting and we know there is wide variation in how it is done.

What are the methods of safety netting?



The toolkit components

The toolkit comprises a comprehensive template clinicians would use for their patients, a search that has been written to retrieve information, alerts that pop up on the records and triggers that help remind users to use the template.

The template comprises four pages and the following images demonstrate the template overview and each of the sections within it.



Page 1: Suspected cancer referrals.

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	Fast track referral for suspected lung cancer	Follow Up				03-Apr-2018	No pre
	Fast track referral for suspected skin cancer	Follow Up				03-Apr-2018	No pre
	Fast track referral for suspected gynaecological cancer	Follow Up				03-Apr-2018	No pre
	Fast track referral for suspected urological cancer	Follow Up				03-Apr-2018	No pre
	Fast track referral for suspected haematological cancer	Follow Up				03-Apr-2018	No pre
	Fast track referral for suspected head and neck cancer	Follow Up				03-Apr-2018	No pre
	Fast track referral for suspected childrens cancer	Follow Up				03-Apr-2018	No pre
	Fast track referral for suspected brain&CNS cancer	Follow Up				03-Apr-2018	No pre
	Fast track referral for suspected sarcoma	Follow Up				03-Apr-2018	No pre
	Fast track referral for suspected ophthalmology cancer	Follow Up				03-Apr-2018	No pre
	Referral to cancer of unknown primary (CUP) service	Follow Up				03-Apr-2018	No pre
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	Referred to multi-disciplinary diagnostic centre (MDC)	Follow Up				03-Apr-2018	No pre
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Page 2: Direct access investigations.

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	Refer for CT scan	Follow Up			03-Apr-2018	No pre
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	Referral for gastroscopy	Follow Up			03-Apr-2018	No pre
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	Referral for colonoscopy	Follow Up			03-Apr-2018	No pre
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	Referred for urine MCS	Follow Up			03-Apr-2018	No pre
		Text				
	Referred for quantitative faecal immunochemical test (oFIT)	Follow Up			03-Apr-2018	No pre
	and a case (do to)					

Page 3: Active monitoring of the patient's symptoms.

Template Template Knowled							
Test Requests - 1 GP2GP - 29 (29)	Medicine Management - 1 (1) Registrat	tion - 56 (2) Lab Reports - 9	Tasks - 10 (6)				
🜲 Active 🗧 BENSON, Jennife	r (Mrs)		Born 30-Apr-1968 (49y)	Gender Female	NHS No. 164 741 1483	Usual GP HARDING, Brian (Dr)
Safety Netting Template UCLH-CO	C V9						
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Safety netting symptoms	Active monitoring of patient	Follow Up				03-Apr-2018	No previous er
Cancer/Pre-cancer Monitoring	Please select a vague symptom that you want to track:	Text []					
	Explained to the patient the importance of active monitoring of symptoms to reassess risk and given patient a specific time frame to return if symptoms are not better/not resolved.	Text				•	No previous er
	Select a specific follow up time period					•	No previous en
	Patient asked to make an appointment						No previous er
	Patient has online access to primary care medical record to send an emis message for an update in agreed time frame.	Text					No previous er
	Shared the safety net plan with the patient (a copy of your consultation entry can be printed to enable this)						
	Reminder: Rare cancers like myeloma o unexplained fracture.	on present with persistent bone	pain, back pain and fatigue. Offer	a FBC, calcium and ESR	to assess for myeloma in peop	ble aged 40 and over with persisten	t bone pain, particu
	Remember: 'You are never too young to https://www.bowelcanceruk.org.uk/camp	get Cancer' palgning/never-too-voung/					
	Below you can find more information and CRUK safety netting summary. Pan London Safety Netting Guide Guide to coding and safety netting in can Online module - Coding and safety netting	i education material on safety netti icer in the context of cancer (Macmi	ing Ian)				
Latest Contacts Contacts Filtered by Bloati	ng symptom (0)						

Page 4: Monitoring of patients who have had cancer or those who have pre-cancerous conditions..

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	Refer for CA125	Folow Up				03-Apr-2018		No previous entry		
	E Referral for blood test/s - Please specify:	Text Folow Up				03-Apr-2018	H	No previous entry		
	Referral for DEXA due	Text Folow Up				03-Apr-2018		No previous entry		urce
	Referral for endoscopy eg. Barretts oesophagus monitoring	Folow Up				03-Apr-2018	341	No previous entry		Reso
	Circhosis monitoring in primary care. Specify tests:	Text Folow Up				03-Apr-2018	m	No previous entry		1
	MGUS monitoring in primary care	Text Follow Up				03-Apr-2018	311	No previous entry		
	Cancer annual review	Text Follow Up				03-Apr-2018		No previous entry		
	Explained to patient the importance of attendance for tests/diagnostics with specific time frames to do the test and obtain the results. Shared the safety net plan with the	Text								

The template can be retrieved within a consultation when you are seeing a patient and the following cases will exemplify how to best use each page. (E.g. Case 1 - page 1, Case 2 - page 2 etc.)



You would only use the most relevant page for that patient during a consultation and not need to switch between the pages.

Case 1 - 65 year old man with rectal bleeding for 10 days:

You conclude after this patient's history and examination that an urgent fast track cancer is required. You would open the template to assist you further in completing the consultation and adding the patient to the safety net system. On the first page of the template you would select 'fast track referral for lower GI cancer' and ideally would forward date the diary entry for two weeks from the date seen. This date would be coded in the notes and sit in the diary entry page.

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Cancer/Pre-cancer Monitoring	Fast track referral for suspected upper GI cancer	Follow Up				03-Apr-2018	No previous entr
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	Fast track referral for suspected urological cancer	Follow Up				16 17 18 19 20 23 24 25 26 27	21 22 us entr
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	Fast track referral for suspected brain&CNS cancer	Follow Up				03-Apr-2018	No previous entr
	Fast track referral for suspected sarcoma	Follow Up				03-Apr-2018	No previous entr
	Fast track referral for suspected ophthalmology cancer	Follow Up				03-Apr-2018	No previous entr
	Referral to cancer of unknown primary (CUP) service	Follow Up				03-Apr-2018	No previous entr
		Text					
	Referred to multi-disciplinary diagnostic centre (MDC)	Follow Up				03-Apr-2018	No previous entr
		Text					

There are further prompts and advice for you to discuss with your patient as you scroll down - notably discussing the possibility of cancer and the availability to be seen in two weeks.

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Pages «	cancer	1212-0140				
Suspected cancer referrals	Fast track referral for suspected skin cancer	Follow Up			03-Apr-2018	No previous entry
Direct access diagnostics	Fast track referral for suspected gynaecological cancer	Follow Up			03-Apr-2018	No previous entry
Safety netting symptoms	Fast track referral for suspected urological cancer	Follow Up			03-Apr-2018	No previous entry
Cancer/Pre-cancer Monitoring	Fast track referral for suspected haematological cancer	Follow Up			03-Apr-2018	No previous entry
	Fast track referral for suspected head and neck cancer	Follow Up			03-Apr-2018	No previous entry
	Fast track referral for suspected childrens cancer	Follow Up			03-Apr-2018	No previous entry
	Fast track referral for suspected brain&CNS cancer	Follow Up			03-Apr-2018	No previous entry
	Fast track referral for suspected sarcoma	Follow Up			03-Apr-2018	No previous entry
	Fast track referral for suspected ophthalmology cancer	Follow Up			03-Apr-2018	No previous entry
	Referral to cancer of unknown primary (CUP) service	Follow Up			03-Apr-2018	No previous entry
		Text				
	Referred to multi-disciplinary diagnostic centre (MDC)	Follow Up			03-Apr-2018	No previous entry
		Text				
	Possible cancer diagnosis has been discussed and the importance of attendance to the appointment within 2 weeks discussed.	Taxt				
	Shared the safety net plan with the patient (a copy of your consultation centry can be printed to enable this)	Text				
	Patient information leaflet printed out for the patient					
	Pan London Patient Information Leaflet - Pan London Breast Patient Information L Pan London Colorectal Patient Leaflet	English_ eaflet_				
	Below are helpful summaries of the NICE	referral guidelines for suspected can	icer (2015):			
	CRUK - symptom desk easel Macmilan rapid referral guidelines					
Latest Contacts Contacts Filtered by Rectal	Ibleeding (0)					

If these boxes are ticked this information is saved to the consultation. For those clinicians who do not complete the urgent cancer referral form within the consultation this can be helpful and there is also a link to the urgent cancer referral patient information leaflet.

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Summary Consultations Media	cation Problems Investigations Care Hist	ory Diary Documents Referral	Is Edit Consultation			
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Test Requests - 1 GP2GP - 29 (29)	Medicine Management - 1 (1) Registra	tion - 56 (2) Lab Reports - 9	Tasks - 10 (6)			
😎 Active 🛛 DODD, Gary (Mr)			Born 08-May-1952 (65y)	Gender Male NHS No. 846 804 9363	Usual GP HARDING, Brian (D)r)
Safety Netting Template UCLH-CO	C V9					
Pages «	Fast track referral for suspected skin cancer	Follow Up			03-Apr-2018	No previous entry
Direct access diagnostics	Fast track referral for suspected gynaecological cancer	Follow Up			03-Apr-2018	No previous entry
Safety netting symptoms	Fast track referral for suspected urological cancer	Follow Up			03-Apr-2018	No previous entry
Cancer/Pre-cancer Monitoring	Fast track referral for suspected haematological cancer	Follow Up			03-Apr-2018	No previous entry
	Fast track referral for suspected head and neck cancer	Follow Up			03-Apr-2018	No previous entry
	Fast track referral for suspected childrens cancer	Follow Up			03-Apr-2018	No previous entry
	Fast track referral for suspected brain&CNS cancer	Follow Up			03-Apr-2018	No previous entry
	Fast track referral for suspected sarcoma	Follow Up			03-Apr-2018	No previous entry
	Fast track referral for suspected ophthalmology cancer	Follow Up			03-Apr-2018	No previous entry
	Referral to cancer of unknown primary (CUP) service	Follow Up			03-Apr-2018	No previous entry
		Text				
	Referred to multi-disciplinary diagnostic centre (MDC)	Follow Up			03-Apr-2018	No previous entry
		Text				
	Possible cancer diagnosis has been discussed and the importance of attendance to the appointment within 2 weeks discussed.	Text				
	Shared the safety net plan with the patient (a copy of your consultation gentry can be printed to enable this)	Text				
	Patient information leaflet orinted					
	Pan London Patient Information Leaflet Pan London Breast Patient Information L Pan London Colorectal Patient Leaflet Design habitul summaries of the NICE	eaflet.	ncer (2015):			
	CRUK - symptom desk easel Macmilan rapid referral guidelines					
Latest Contacts Contacts Filtered by Recta	l bleeding (0)		x			

Case 2 - Unusual pain including night pain below the knee in a 45 year old man:

After documenting the history and the examination, you conclude that an urgent X-ray is required. You would like to ensure the patient attends for their X-ray and that the results are returned to you. On page 2 of the template you would add a diary entry for 'refer to X-ray'. As X-rays are generally easy to access (same day within working hours) you could forward date this for one week.

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Summary Consultations Medic	sation Problems Investigations Care Hi	story Diary Documents Referrals	New Consultation				
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Test Requests - 1 GP2GP - 29 (29)	Medicine Management - 1 (1) Regist	ration - 56 (2) Lab Reports - 9	Tasks - 10 (6)				
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Safety Netting Template UCLH-CC	V9						
Pages «	Diagnostics (direct access) diary	entries					
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Select necting symptoms		Text				< April >	< 2018 >
Cancer/Pre-cancer Monicoring	Refer for ultrasound investigation	Follow Up				Mo Tu We Th F	r Sa Su us entry
		Text				26 27 28 29 3	0 31 1
	Refer for CT scan	Follow Up				2 3 4 5 6	7 8 3 14 15 us entry
		Text Specify CT site:				16 17 18 19 2	0 21 22
	Refer for MRI Brain	Follow Up				23 24 25 26 2	7 28 29 us entr
		Text MRI Brain.				30 1 2 3 4	5 6
	Referral for gastroscopy	Follow Up				Today	Close us entr
		Text					
	Referral for colonoscopy	Follow Up				03-Apr-2018	No previous entry
		Text					
	Refer for sigmoidoscopy	Follow Up				03-Apr-2018	No previous entry
		Text					
	Referred for blood test/s	Follow Up				03-Apr-2018	No previous entry
		Text					
	Referred for urine MCS	Follow Up				03-Apr-2018	No previous entry
		Text					
	Referred for quantitative faecal immunochemical test (qFIT)	Follow Up				03-Apr-2018	No previous entry
		Text					

The diary entry code has a free text section where you can document your concerns or actions for the follow up. In this case the following comment maybe helpful: '? Sarcoma - ensure X-Ray done and results are on the system'. This enables more specific follow up by your administrative team.

NS, Neil (Mr)	Born 01-Sep-1972 (45y) Gender Male NHS No. 491
te UCLH-CO	: V9	
*	Diagnostics (direct access) diary	entries
	This section is to track dir There is variability in access (Direct access - when a test is perform	ect access investigations and general test requests. to direct diagnostics. Please be familiar with what is available in your locality. ed and primary care retain clinical responsibility throughout, including acting on the results.)
	Refer for X-ray	Follow Up
		Text ? Sarcoma ensure xray done and results on system. If abnormal call in to see me spec.
ng	Refer for ultrasound investigation	Follow Up
		Text
	Refer for CT scan	Follow Up
		Text Specify CT site:
	🔄 Refer for MRI Brain	Follow Up
		Text MRI Brain.
	Referral for gastroscopy	Follow Up
		Text
	Referral for colonoscopy	Follow Up
		Text
	Refer for sigmoidoscopy	Follow Up
		Text
	Referred for blood test/s	Follow Up
		Text
	Referred for urine MCS	Follow Up
		Text

Scrolling further down are the safety net cues to discuss with the patient particularly when obtaining the results of the investigation.

Pages	K.	Text .	Snarthy CT star
Suspected cancer referrals	Refer for MRI Brain	Follow U	P 0
Direct access diagnostics		Text [ARI Brain.
Safety netting symptoms	Referral for gastroscopy	Follow U	P 0:
Cancer/Pre-cancer Monitoring		Text	
	Referral for colonoscopy	Follow U	P 0
		Text	
	Refer for sigmoidoscopy	Follow U	P 0
		Text [
	Referred for blood test/s	Follow U	P 0
		Text [
	Referred for urine MCS	Follow U	P 0
		Text [
Referred for quantitative immunochemical test (qF	Referred for quantitative faecal immunochemical test (qFIT)	Follow U	P 0.
		Text [
	Explained to patient the importance of attendance for tests/dagnostics with specific time frames to do the test and obtain the results.	Text [
	Patient advised to telephone for test	Text [
	Patient has online access to primary care medical record to see their results.	Text [
	Asked to come back to get the investigation result	Text	See me in one week
	Shared the safety net plan with the patient (a copy of your consultation entry can be printed to enable this)		
	NOTE: Patients whose investigations template. For patients who you are reviewing t	return t	ack as normal/negative may still warrant follow up if they are symptomatic and it not clear what the cause is. You re them about normal/negative results this could be a TEACHABLE MOMENT and an opportunity to deliver health p

Please note that normal or negative test results may not always reassure you that a patient is well and you may want to continue monitoring them, especially if their symptoms persist.

Case 3 - New bloating for a week in a 48 year old lady:

This case is to highlight your options in using page 3 which is purposely vague and allows the clinician to track any event or symptom not captured within the template by using the 'active monitoring of patient' code.

emis a lo e as			BENSON, Jennifer M-	EMIS We	o Health Care System - THamlets Pra	cuce 1 + 73400
Summary Consultations Med	fication Problems Investigations Care Hist	tory Diary Documents Referra	Is New Consultation			
Save Cancel Spell Template Template check						
Test Requests - 1 GR2GR - 20 (20	Madicine Management - 1 (1) Registra	ation - 56 (2) Lab Reports - 0	Tacks - 10 (6)			
TER REGRESS -1 OFFICE - 25 (25	() HEALTH HARACTICH, -1 (1) RELEASE	the so (2) the second so	1885 - 10 (0)			
Active V BENSON, Jennif	er (Mrs)		Born 30-Apr-1968 (49y)	Gender Female NHS No.	164 741 1483 Usual GP	HARDING, Brian (Dr)
Safety Netting Template UCLH-C	CC V9					
Pages «	Safety netting/Active monitoring	of patient symptoms				
Suspected cancer referrals	This section is to actively m	ionitor patients with syn	nptoms at low risk (but	NOT no risk) of having ca	ncer. You may wish to r	eview these patients in a
Direct access diagnostics	Timeframes can be as long as you think	k is clinically appropriate and shar	ed with the patient.			
Safety netting symptoms	Active monitoring of patient	Follow Up			03	Apr-2018 No previou
Concer/Dro.concer Monitoring		Text T			- Lee	
cancer/Pre-cancer Monitoring	Please select a vague symptom that you want to track:					
						 No previou
	Explained to the patient the importance of active monitoring of					
	symptoms to reassess risk and given patient a specific time frame to return if symptoms are not better/not resolved.	Text				
	Select a specific follow up time period from the list					 No previou
	Patient asked to make an appointment					No previou
	Patient has online access to primary care medical record to send an emis message for an update in agreed time frame.	Text				No previou
	Shared the safety net plan with the patient (a copy of your consultation entry can be printed to enable this)					
	Reminder: Rare cancers like myeloma o unexplained fracture.	can present with persistent bone p	pain, back pain and fatigue. Offer	a FBC, calcium and ESR to assess for	r myeloma in people aged 40 and	I over with persistent bone pain, par
	Remember: 'You are never too young to https://www.bowelcanceruk.org.uk/cam	o get Cancer' Ipalgning/never-too-young/				
	Below you can find more information and	d education material on safety netti	ng			
	CRUK safety netting summary Pan London Safety Netting Guide Guide to coding and safety netting in car Online module - Coding and safety netting	ncer	an)			
	State in some sound and select right	The state services of concer process				

A relevant free text for this code could be: 'To have a FBC, ESR and Ca125 if symptoms have not settled in 2 weeks'.

: V9			
Safety netting/Active monitoring	of pati	ent symptoms	
This section is to actively m frame to assess if the risk o Timeframes can be as long as you thin	onito f can k is clin	r patients with symptoms at low risk (but NOT no risk) of having cancer. You may wish to review the cer changes. cally appropriate and shared with the patient.	ese pa
Active monitoring of patient	Follow	Up 03-Apr-2018	2
	Text	? bloated - if continues for another 2 weeks - get fbc/ca125 - then see GP	hr
Please select a vague symptom that you want to track:	-		
Explained to the patient the importance of active monitoring of symptoms to reassess risk and given patient a specific time frame to return if symptoms are not better(not resolved.	Text		
Select a specific follow up time period from the list			•
Patient asked to make an appointment			
Patient has online access to primary care medical record to send an emis message for an update in agreed time frame.	Text		
Shared the safety net plan with the patient (a copy of your consultation entry can be printed to enable this)			
Reminder: Rare cancers like myeloma unexplained fracture.	can pre	sent with persistent bone pain, back pain and fatigue. Offer a FBC, calcium and ESR to assess for myeloma in people aged 40 and over with p	ersistent
Remember: 'You are never too young to https://www.bowelcanceruk.org.uk/cam	get Ca	ncer' a/never-too-vouna/	
Below you can find more information and	d educa	tion material on safety netting	
CRUK safety netting summary Pan London Safety Netting Guide Guide to coding and safety netting in ca Online module - Coding and safety nettin	ncer ng in the	e context of cancer (Macmilan)	

Symptoms can be read coded using the drop down menu.

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Summary Consultations Medic	ation Problems Investigations Care Hist	ory Diary Documents Referrals	New Consultation				
Save Cancel Spell Template Check Krowled							
Test Requests -1 GP2GP - 29 (29)	Medicine Management - 1 (1) Registra	tion - 56 (2) Lab Reports - 9	Tasks - 10 (6)				
🤹 Active 🛛 🗧 BENSON, Jennife	r (Mrs)		Born 30-Apr-1968 (49y)	Gender Female	NHS No. 164 741 1483	Usual GP HARDING,	Brian (Dr)
Safety Netting Template UCLH-CO	: V9						
Pages «	Safety netting/Active monitoring	of patient symptoms					
Suspected cancer referrals Direct access diagnostics	This section is to actively m frame to assess if the risk o Timeframes can be as long as you think	onitor patients with sym f cancer changes. is clinically appropriate and share	ptoms at low risk (but d with the patient.	NOT no risk) of l	having cancer. You m	ay wish to review th	iese patier
Safety netting symptoms	Active monitoring of patient	Follow Up				03-Apr-2018	H
Cancer/Pre-cancer Monitoring	Please select a vague symptom that you want to track: Explained to the patient the importance of active monitoring of symptoms to reasess risk and given patient a specific time frame to patient as pecific time frame to better/incle resolved. Select a specific flow up time period from the lst. Select a specific flow up time period from the lst. Select a specific flow up time period from the lst. Select a specific flow up time period from the lst. Select a specific flow up time period from the lst. Select a specific flow up time period from the lst. Select a specific flow up time period time from the lst. Select a specific flow up time period time from the lst. Select a specific flow up time period to the specific flow up to the patient (a core) of your consultation entry can be printed to enable this patient (a core of sub the myslemine directors. Remember: You are necers too young to thistory/news/bowerkancencie/ord.uk/cam	Text ? bloated - if continues for A Appetite loss - anorexia B Abnormal weight loss C Abdormal pain D Indigestion symptoms E Heartburn F Change in bowel habt (F Heartburn F Change in bowel habt (I Hongestion symptoms) I Spontaneous bruising Text Text	another 2 weeks - get fbc/ca125	- then see GP	to assess for myeloma in pe	ople aged 40 and over with p	persistent bone

Similar safety net cues are present and there is an option to record your safety net follow up time frame using another drop down menu.

mis 1 2 2 20 10 11 45			BENSON, Jennifer(M.	EMIS Web H	ealth Care System - THamlets Practice 1 - 23408	
Summary Consultations Med	lication Problems Investigations Care Histo	ory Diary Documents Referrals	New Consultation			
Save Canod Spell Search Template Knowled						
Test Requests - 1 GP2GP - 29 (29) Medicine Management - 1 (1) Registral	tion - 56 (2) Lab Reports - 9	Tasks - 10 (6)			
🗱 Active 🗧 BENSON, Jennif	er (Mrs)		Born 30-Apr-1968 (49y)	Gender Female NHS No. 10	54 741 1483 Usual GP HARDING, Br	ian (Dr)
Safety Netting Template UCLH-C	C V9					
Pages «	Safety netting/Active monitoring of	of patient symptoms				
Suspected cancer referrals Direct access diagnostics	This section is to actively me frame to assess if the risk of Timeframes can be as long as you think	onitor patients with sym f cancer changes. is clinically appropriate and share	ptoms at low risk (but d with the patient.	NOT no risk) of having canc	er. You may wish to review thes	e patient
Safety netting symptoms	V Active monitoring of patient	Follow Up			03-Apr-2018	No pr
Cancer/Pre-cancer Monitoring	Please select a vague symptom that you want to track:	Text ? bloated - if continues for Please select a vague symptom that you want to track:	another 2 weeks - get fbc/ca125 Constipation	- then see GP		Na
			Text			No.or
	Explained to the patient the importance of active monitoring of symptoms to reassess risk and given patient a specific time frame to return if symptoms are not better/not resolved.					Nopr
	Select a specific follow up time period	1			-	No pr
	Patient asked to make an appointment	A Follow-up 1 day B Follow-up 2-3 days C Follow-up 4-6 days			Î	No pr
	Patient has online access to primary care medical record to send an emis	D Follow-up 1 week E Follow-up 2 weeks				No pr
	 message for an update in agreed time frame. Shared the safety net plan with the patient (a copy of your consultation entry can be printed to enable this) 	F Follow/Bp 3 weeks G Follow-up 1 month H Follow-up 2-3 months I Follow-up 4-6 months J Follow up 6 weeks				
	Reminder: Rare cancers like myeloma o unexplained fracture.	an present with persistent bone pa	ain, back pain and fatigue. Offer	a FBC, calcium and ESR to assess for m	veloma in people aged 40 and over with pers	sistent bone p
	Remember: 'You are never too young to https://www.bowelcanceruk.org.uk/cam	get Cancer' paigning/never-too-young/				
	Below you can find more information and	education material on safety nettin	9			

Case 4 - PSA rising in a 66 year old man with previous prostate cancer:

This patient has a history of treated prostate cancer 10 years ago. A recent annual PSA level is noted to be borderline raised for his age and his PSA has been normal for many years preceding this. You would use page 4 of the template. As you can see it presents you with the recent coded blood results for that patient at the start of the page.



By using the 'PSA monitoring in primary care' diary entry code you could add a diary entry reminder for him to have a repeat PSA blood test in three months and be able to track the pattern of the PSA level.

Consultations Medication Problems Investigation	Br ⊞ ⊡) ∓ ns Care History Diary Documents Referra	ROSE, Stephen (4) Is New Consultation	EMIS Web Health Care System - T	Hamlets Practice 1 - 23468			
Sarre Template Concid Spell Template Knowled							
Test Requests - 1 GP2GP - 29 (29) Medicine Management - 1 ((1) Registration - 56 (2) Lab Reports - 9	Tasks - 10 (6)					
Active ¥ ROSE, Stephen (Mr)		Born 14-Mar-1931 (87y) Gen	der Male NHS No. 690 327 1299 Usu	al GP HARDING, Brian (Dr	0		
Safety Netting Template UCLH-CC V9							*
Pages K Last weight entry					03-Sep-2003 74 kg	*	^
Suspected cancer referrals Body Mass Index	Calculate				03-Sep-2003 28.73 kg/m2	*	
Direct access diagnostics Signs of unintentional weig	ht loss?			•	No previous entry		
Safety petting symptoms	Text						
PSA (prostate specific an montering in primary can	e Follow Up			03-Apr-2018	No previous entry		
Carce/Pre-carcer Homoning	Taxt			< June June	2018 >		
Refer for CA125	Follow Up			Mo Tu We Th Fr	Sa Su us entry		
	Text			28 29 30 31 1	2 3		
Referral for blood test/s	- Please Follow Up			11 12 13 14 15	16 17 us entry		
specify:	Taxt			18 19 20 21 22	23 24		
Referral for DEXA due	Follow Up			25 26 27 28 29	30 1		
	Texts 1			2 5 4 5 0	y to lus entry		P S
Referral for endoscory e	n Barretts Follow Un			03-4pc-2018	Line		e se
oesophagus monitoring				03-htt-2010	No previous entry		
	Text						1
Cirrhosis monitoring in pri Specify tests:	mary care. Follow Up			03-Apr-2018	No previous entry		
	Text						
MGUS monitoring in prim	ary care Follow Up			03-Apr-2018	No previous entry		
	Text						1
Cancer annual review	Follow Up			03-Apr-2018	No previous entry		
	Text						
Explained to patient the with specific time frames test and obtain the reau	importance diagnostics to do the its.						
Shared the safety net pi patient (a copy of your of entry can be printed to	an with the consultation enable this)						•

The free text section can be used for you to be more specific on the instructions as a result of the PSA test.

	U 🗸 🕅 🖪 4 🖂 🖀 🖽 🗐	Ŧ	ROSE, Stephen (M)	EMIS Web Health Care Sy	stem - THamlets Practice 1 - 23468			л л
Summary Consultations Medica	ation Problems Investigations Care His	tory Diary Documents Referrals	New Consultation					
Save Template Seel Template Knowled								
Test Requests - 1 GP2GP - 29 (29)	Medicine Management - 1 (1) Registra	ation - 56 (2) Lab Reports - 9	Tasks - 10 (6)				_	
🐥 Active 🗧 ROSE, Stephen (M	ir)		Born 14-Mar-1931 (87y)	Gender Male NHS No. 690 327 1299	Usual GP HARDING, Bria	in (Dr)		
Safety Netting Template UCLH-CC	V9							ĸ
Pages «	Last weight entry	2				03-Sep-2003 74 kg	38	^
Suspected cancer referrals	Body Mass Index	Calculate				03-Sep-2003 28.73 kg/m2		
Direct access diagnostics	Signs of unintentional weight loss?					 No previous entry 		
Safaty natting symptoms		Text						
Cancer/Pre-cancer Monitoring	PSA (prostate specific antigen) monitoring in primary care	Follow Up			03-Jul-2018	No previous entry		
		Text ? borderline - check trend - i	f raised - see GP - if same RPT 3/12.	. If down - ok				
	Refer for CA125	Follow Up			03-Apr-2018	No previous entry		
		Text						
	Referral for blood test/s - Please specify:	Follow Up			03-Apr-2018	No previous entry		
		Text						
	Referral for DEXA due	Follow Up			03-Apr-2018	No previous entry		2
		Text						1 00
	Referral for endoscopy eg. Barretts oesophagus monitoring	Follow Up			03-Apr-2018	No previous entry		R.
		Text						1
	Cirrhosis monitoring in primary care. Specify tests:	Follow Up			03-Apr-2018	No previous entry		
		Text						
	MGUS monitoring in primary care	Follow Up			03-Apr-2018	No previous entry		
		Text						-
	Cancer annual review	Follow Up			03-Apr-2018	No previous entry		
		Text						
	Explained to patient the importance of attendance for tests/diagnostics with specific time frames to do the test and obtain the results.							
	Shared the safety net plan with the patient (a copy of your consultation entry can be printed to enable this)							•

The searches

Searches are the best way to retrieve coded information from the electronic healthcare record (EHR). By using the template, all the actions are coded and attached to diary entries. The searches have an auto report with them so the information can be downloaded to a spreadsheet to be processed. The searches can be run automatically or manually as often as the practice deems suitable – but it is recommended that the searches are run weekly and set to auto-run for ease.

EMIS Library	Name				Population Count	%	Last Run	Search Type	Scheduled
 A EMIS Library 	Cancer safety n	et dary searches			4	196	11-Jun-2018	Patient	
Community and Specialist Services	Cancer safet	y net diary search	es Repor		4	1	11-Jun-2018	Patient	
Cytology and Immunisation	1.								
EMIS Administration									
 EMIS Clinical Utilities 									
Antibiotic Audit Searches									
CHC searches									
Chlamydia Screening									
C Depression									
Diabetes									
Drug Monitoring									
eFI searches									
E EMIS Primary CVD Prevention Tor									
FGM									
Local Resources									
Minor timess									
National Diabetes Adda									
Third Sector Datherthing									
 Arthma LIK 									
Disheter IK									
E Epilepsy Action									
Macmillan Cancer Support									
Cancer Safety Netting									
Melanoma									
Couality tool kit									
Enhanced Services (CQRS Manual Sul									
Enhanced Services (Patient Managem)									
Read Code Usage Audit	Cancer safety	aet diary searc	hes						
Workload Analysis	Details Definition	Age / Sex Tren	d Popu	ation Included Population Exclude	ded				
	Description	Pilot tools for v Safety net sear search once the	alidation ches: Thi diary e	 Validated items will be laur s search is used as part of the itry is complete. 	ched/released in safety netting t	oolkit.	course. They will pic	k up any expire	d diary entry codes that are within the safety net template. The diary entries are removed from the
4 H	Parent Population	Currently regist	tered reg	ular patients					
Tr Ko and Partner	Author	EMIS, Emis ()		Date Modified 07-Jun-2018					
GP Contract - QOF	Last Run	11-Jun-2018 1	2:35	Relative Date 11-Jun-2018	12:35				
CMIS Library	Population Count	Parent	96	Excluded					
Islington PCT S&R	4	3884	1%	3880					

The search will show up expired diary entries, as these are the ones that require follow up. The search shows the patient and the named GP but more importantly the GP that was seen (user details) with the code and any details on the code.

·							
9		Patient Details				Diary entries	
0	Emis number	Full name	Usual GP's surname	Date	Code term	Associated text	User details
11	12345	Bexley, John	doctor	17-Apr-18	Fast track referral for lower GI cancer		Bhuiya
2	12367	Alim, Salim	doctor	16-Apr-18	Refer to X-Ray	? Sarcoma - ensure X-Ray done and results are on the system	Bhuiya
13	12765	Hoxton, Jenni	doctor	15-Apr-18	Monitoring	ask her to have a FBC, ESR and Ca125 in a week if she isn't better	Bhuiya
4	12987	Left, Harry	doctor	14-Apr-18	PSA monitoring in primary care	Due repeat PSA - please check it has been done	Bhuiya
5							
6							

The practice administrator leads on the spreadsheet output. They should review each entry and action as appropriate or send back to the GP (either via emailing the spreadsheet through using a secure NHS email account or via tasks). This highlights where the free text section can be very useful for the admin team – as these are the instructions for the next steps of action.

Completing the safety net - diary entry completion

Once the administrator or clinician is satisfied the safety net loop is closed then they can complete the diary entry.

In case one - the administrator was able to look at the patients notes and see that the patient had been seen in clinic. So this patient no longer requires tracking and so the diary entry should be completed like this:



This removes him from the searches now and also removes the alert on his records.

Alerts

Alerts are a familiar function and act as reminders for clinicians when they open the patient's records. When the template is used to add a diary entry then an associated safety net alert is generated within the record.



The alert appears in the bottom right hand corner. In case 1, a fast track cancer referral was made and the alert would show up as 'Safety net: Cancer referral'. When you hover over the alert it gives you more details about it. Once the diary entry is complete this disappears.



Template triggers

The template is designed to launch automatically when any of the codes within the template are entered into the patient's records. So if a clinician who is not using the safety netting template, enters a read code that is present within the template into the patient's records, then the template opens up.

Additional queries/FAQs

Where is the toolkit?

The template is the EMIS Web folder. It is inactive and you will need to activate it.

The search is in the reporting section. You will need to schedule it to your practice's preference.

Alerts associated with the template will also need activating.

What if the system isn't working?

If this system is new for your surgery then it may take some upskilling in competences to use effectively. It does not mean the system won't work for you but means that some changes may be required.

Will this add to my workload?

No, this electronic method can replace your current paper and verbal methods and enhance patient safety.

Does booking a 2ww appointment on the NHS e-referral service (eRS) mean that I don't need to use the template now?

No. eRS allows you to directly book an appointment into the appropriate 2ww clinic in the hospital of choice. Practices will not know if the patient has attended their 2ww appointment until they are explicitly told or receive a discharge letter from the clinic. Practices are recommended to have inhouse safety netting to ensure patients do attend their first appointment. Page one of the template is assigned for tracking 2ww referrals in your practice and we would advocate its usage.

What is my responsibility in this system?

Your responsibility to patient care and results follow up is unchanged and not removed. The system enables you to keep track of your patients in a more robust manner and allows you to delegate administrative tasks more easily to your administrative staff if that is what you wish to do.

What about secondary care and their role?

This system is a primary care toolkit and specifically designed for EMIS Web. In our project journey we have shared our work with our secondary care partners so they know what is possible in primary care. Secondary care of course still shares responsibility for patients - we refer to them in the urgent cancer pathways and should be trying to improve their safety netting methods and communications with primary care. Primary care has often been very proactive in ensuring that patients referred on the urgent cancer referral route make it to their first appointment and this system helps you safety net this.

What if I don't want to use this?

It is not mandatory to use the toolkit. It is an electronic method that is available to you to improve the quality of safety netting.

Can I use this template to track situations outside of cancer?

Yes – is the simplest answer. We have had feedback from practices that they find the template very helpful to track all patients.

Useful links on safety netting guidance

CRUK Safety netting guide http://www.cancerresearchuk.org/sites/default/files/16. safety_netting.pdf

London Cancer & Macmillan Safety Netting Guide <u>http://www.londoncancer.org/</u> media/126626/150708 Guide-to-coding-and-safetynetting report Dr-A-Bhuiya V3.pdf

NICE NG12, Suspected cancer: recognition and referral (2015) https://www.nice.org.uk/guidance/ng12

NICE CG27, Referral Guideline for Suspected Cancer (2005) <u>http://webarchive.nationalarchives.gov.</u> uk/20060715141954/http://nice.org.uk/nicemedia/pdf/cg027niceguideline.pdf

Pan London Suspected Cancer Referrals https://www.myhealth.london.nhs.uk/healthy-london/cancer/pan-london-suspected-cancer-referrals

Pan London Suspected Cancer Clinical Guides

https://www.myhealth.london.nhs.uk/healthy-london/cancer/pan-london-suspected-cancer-referrals/ guides

Pan London Safety Netting Guide <u>https://www.myhealth.london.nhs.uk/system/files/Pan%20London%20Suspected%20Cancer%20</u> Safety%20Netting%20Guide%202016.pdf

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